



# Future trends in construction

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Dr Peter Stafford  
Construction Industry Federation



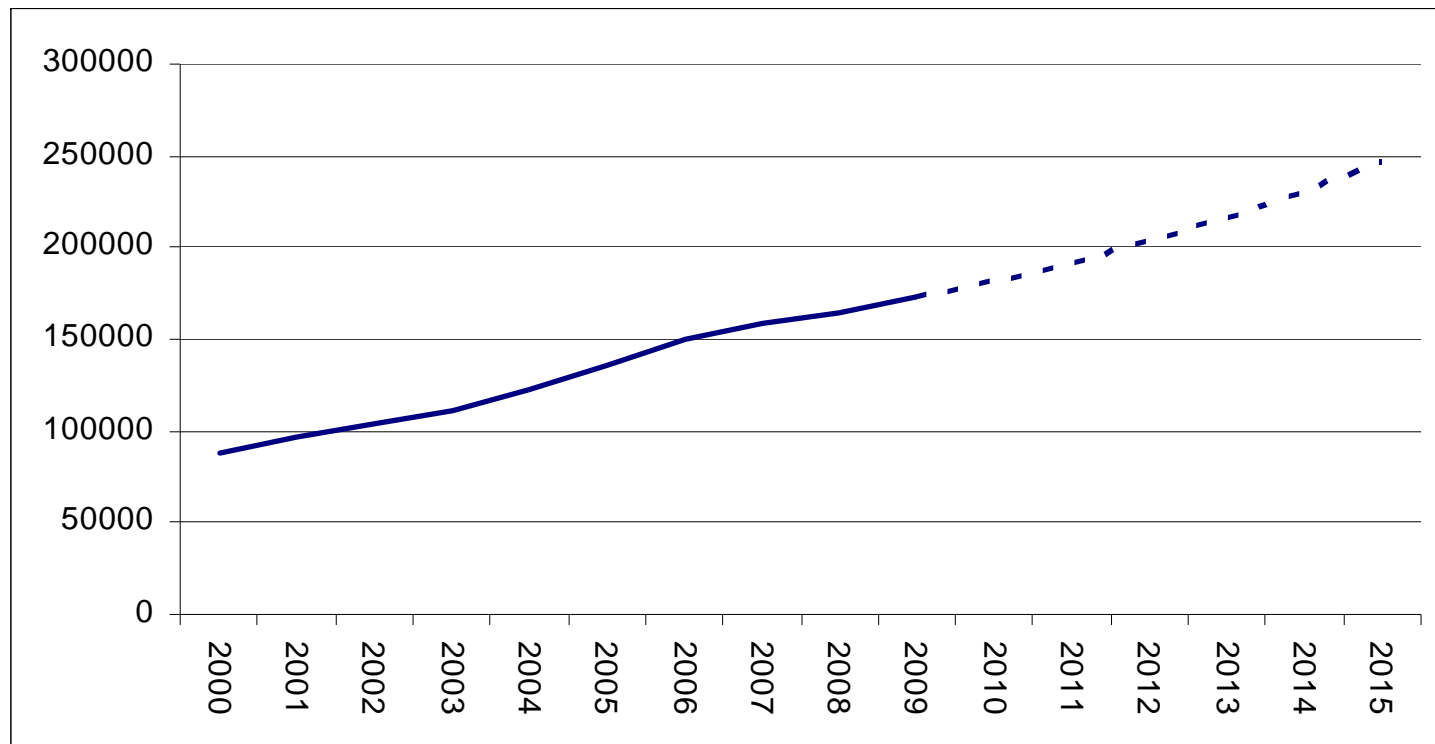


# Structure

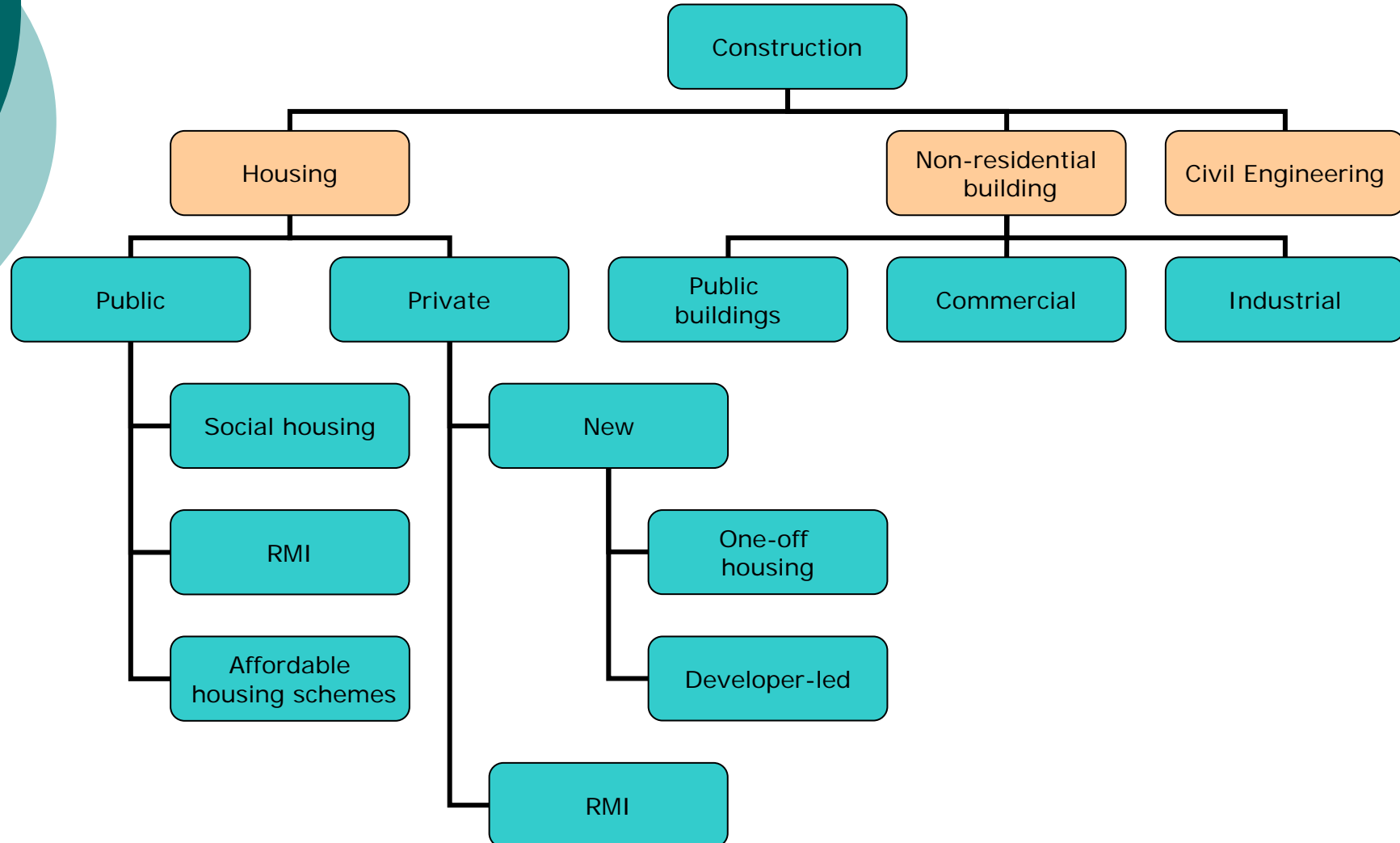
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- Economic Context
- Sectoral Composition of Construction
- Employment
- Sectoral changes and Forecasts
- Conclusions

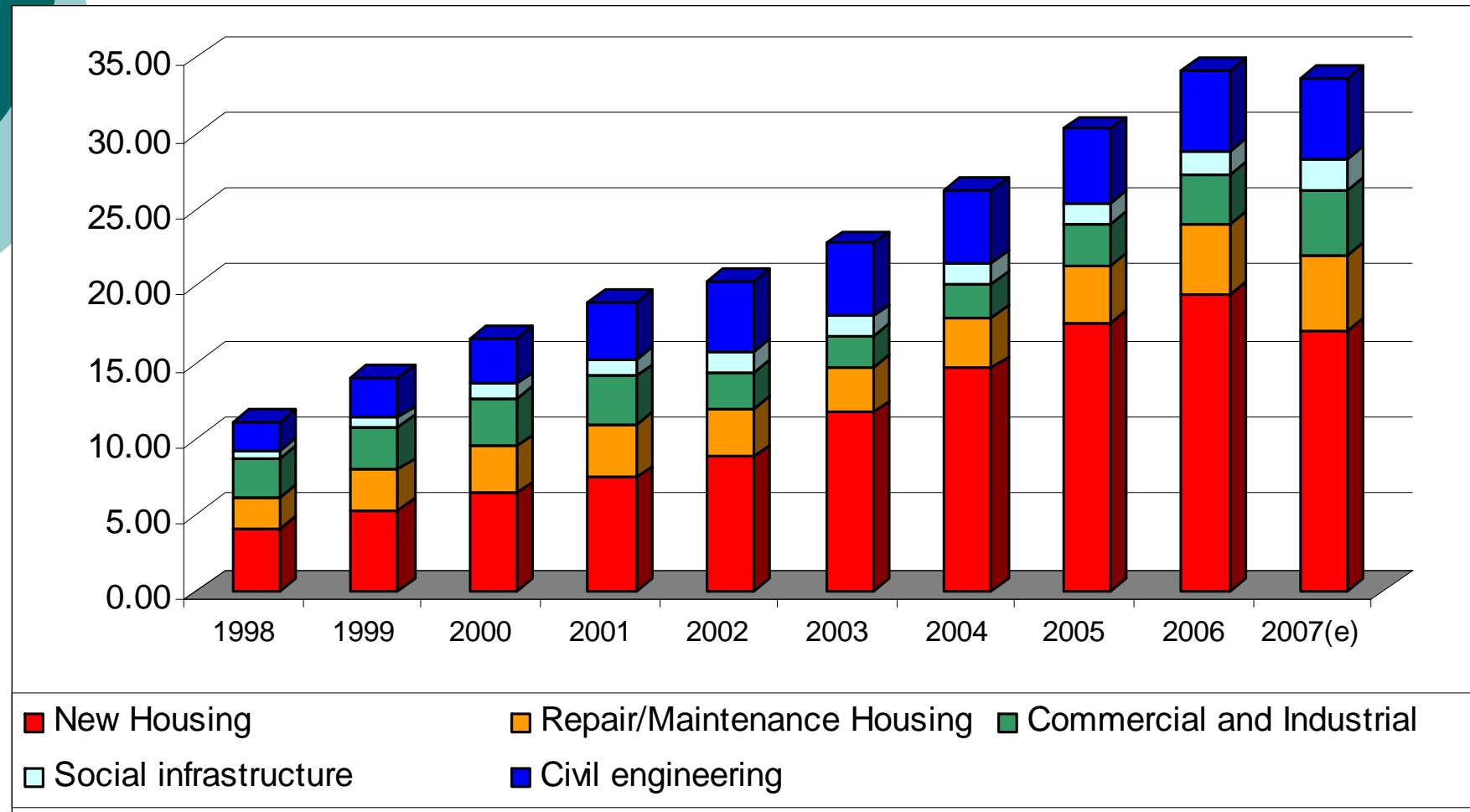
# GNP value 2000 - 2015



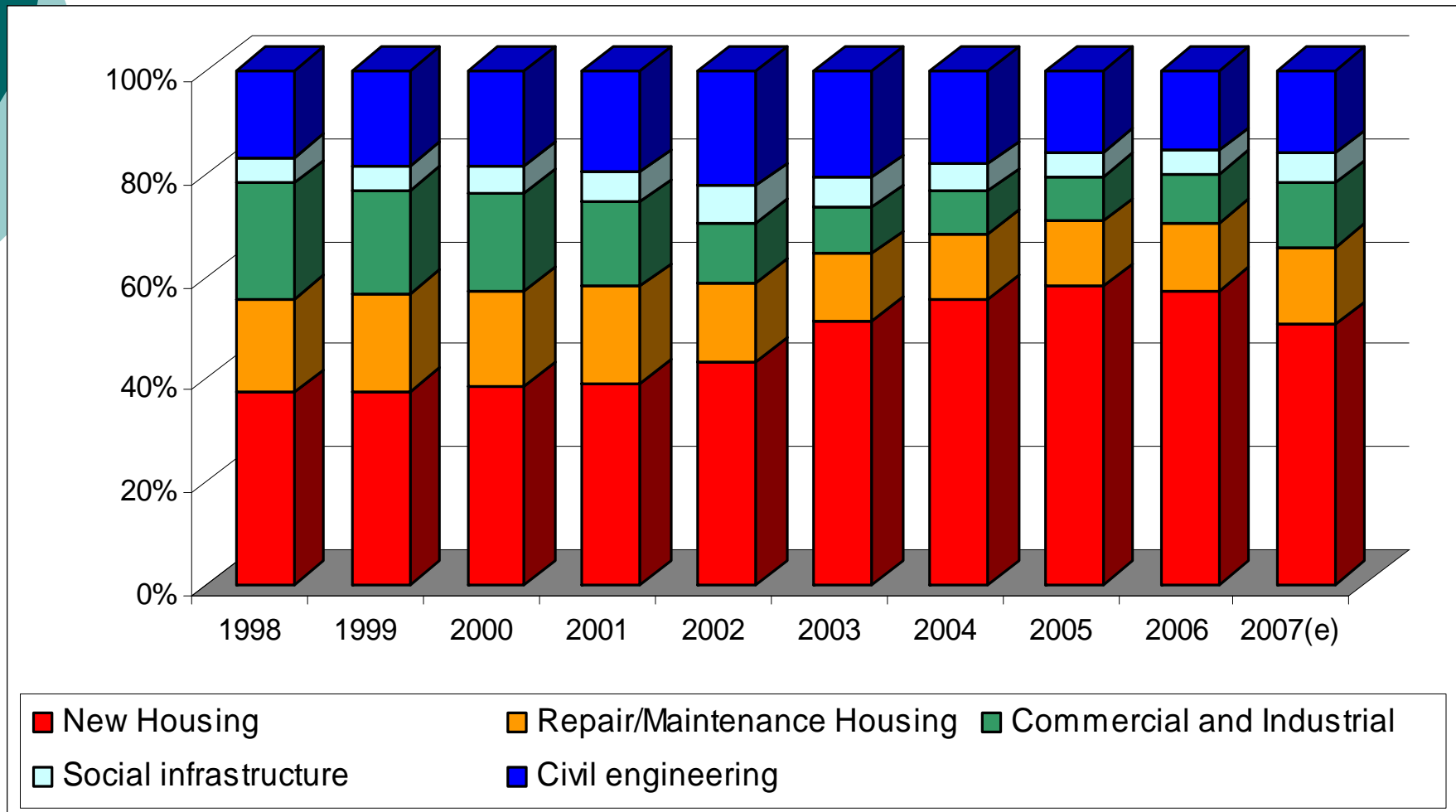
# Pillars of Construction



# Value of Construction Output

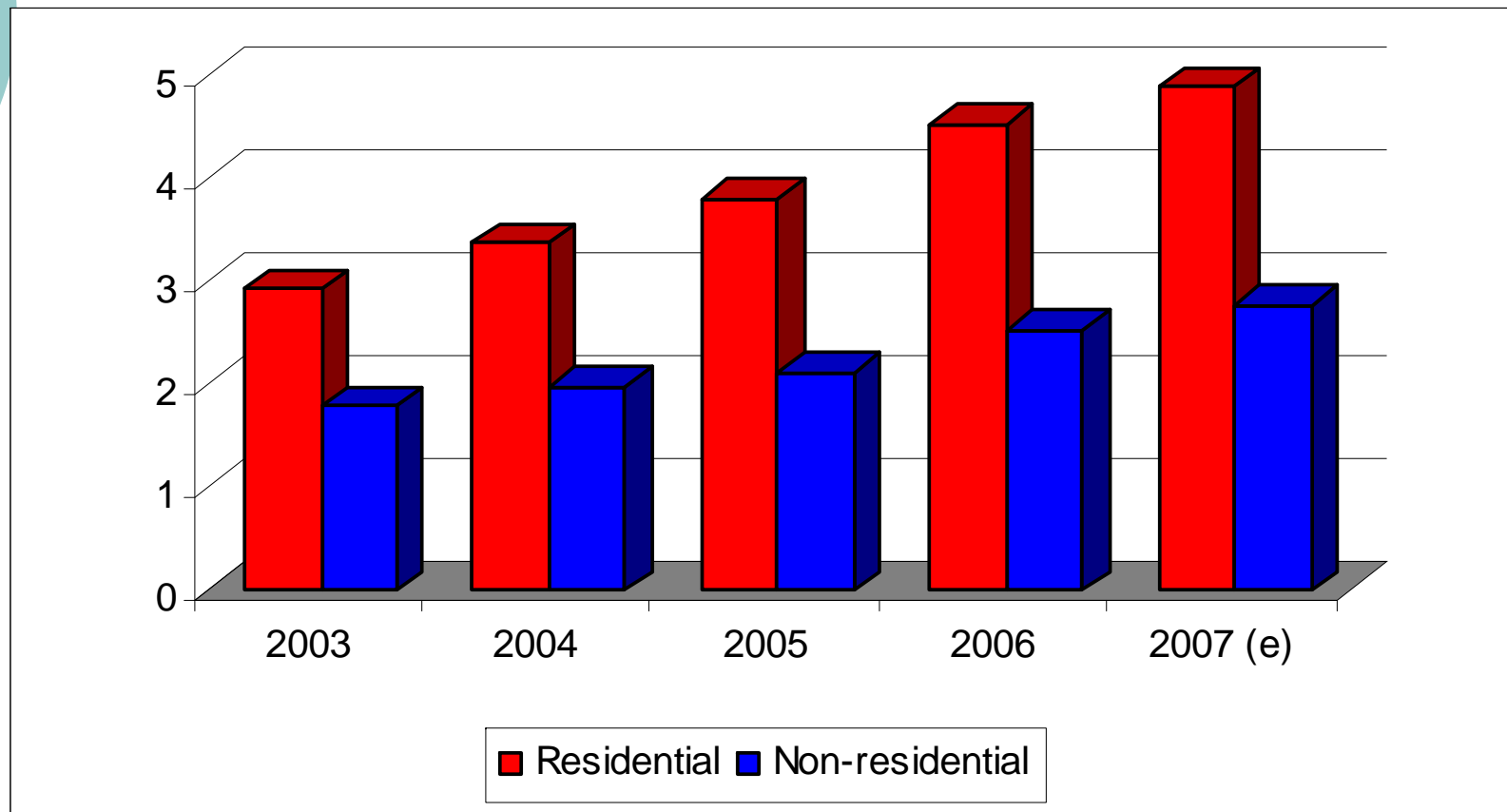


# Proportion of activity

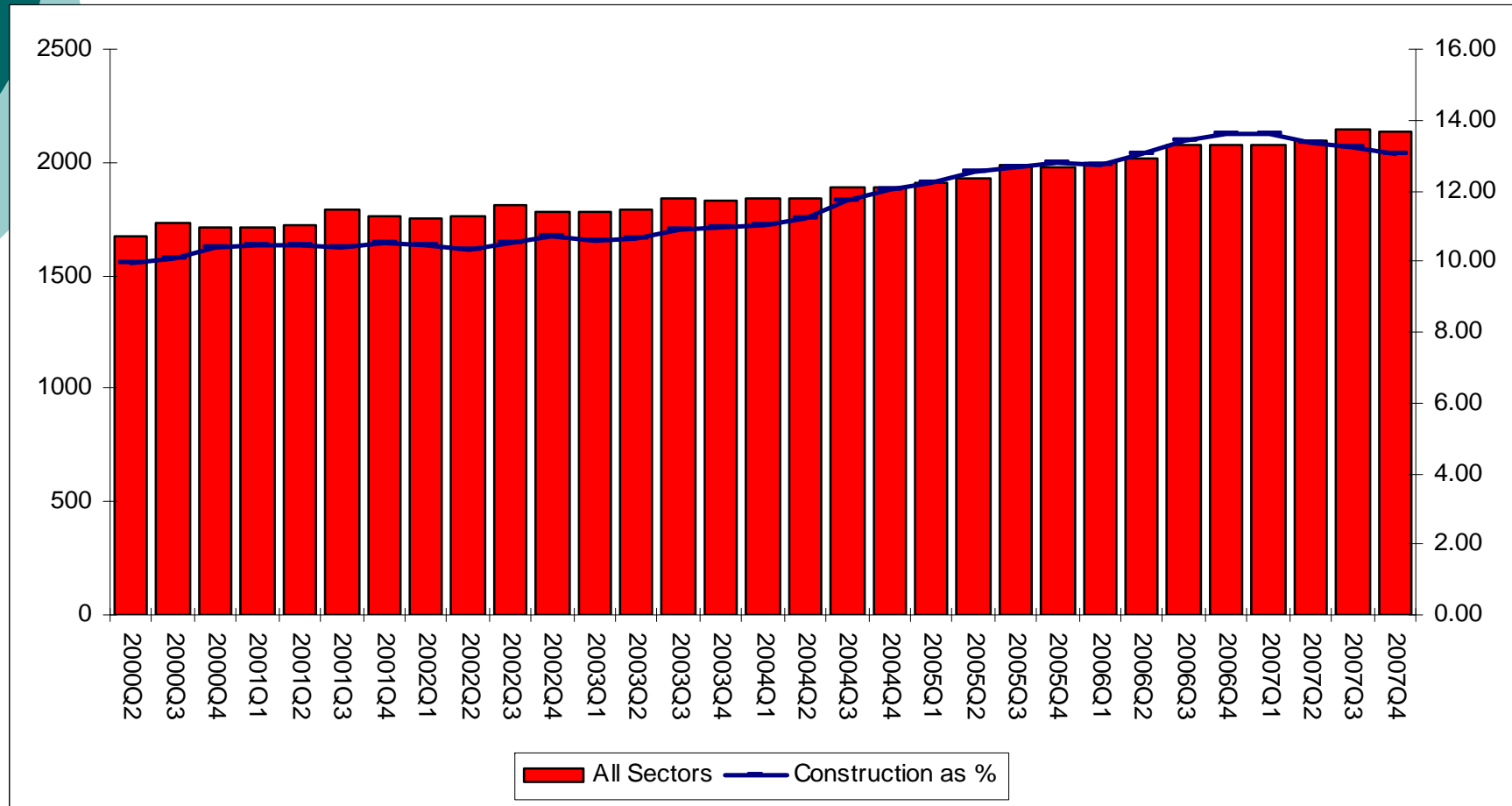


# Repair, Maintenance and Improvement: Led by the sustainability debate

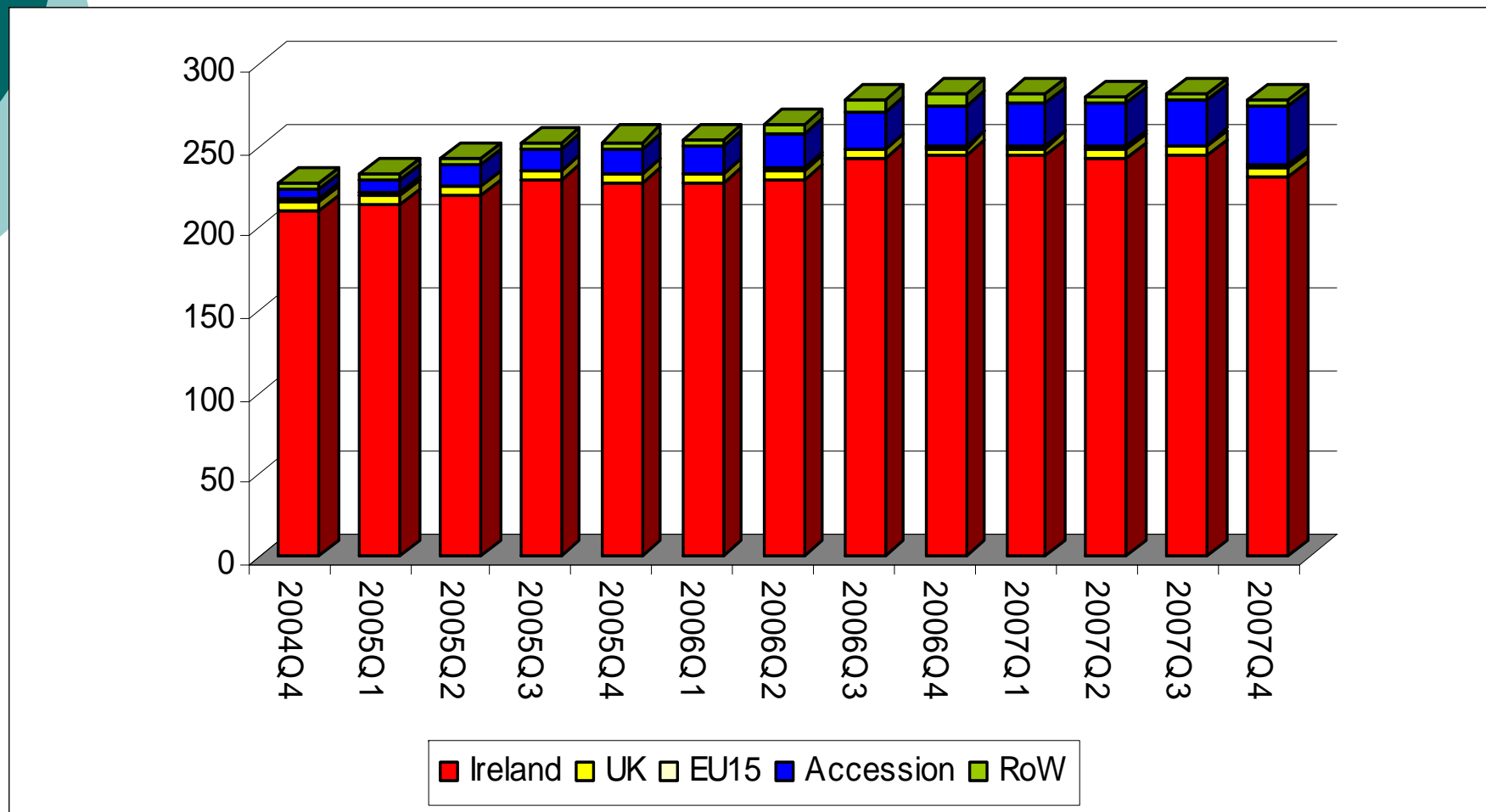
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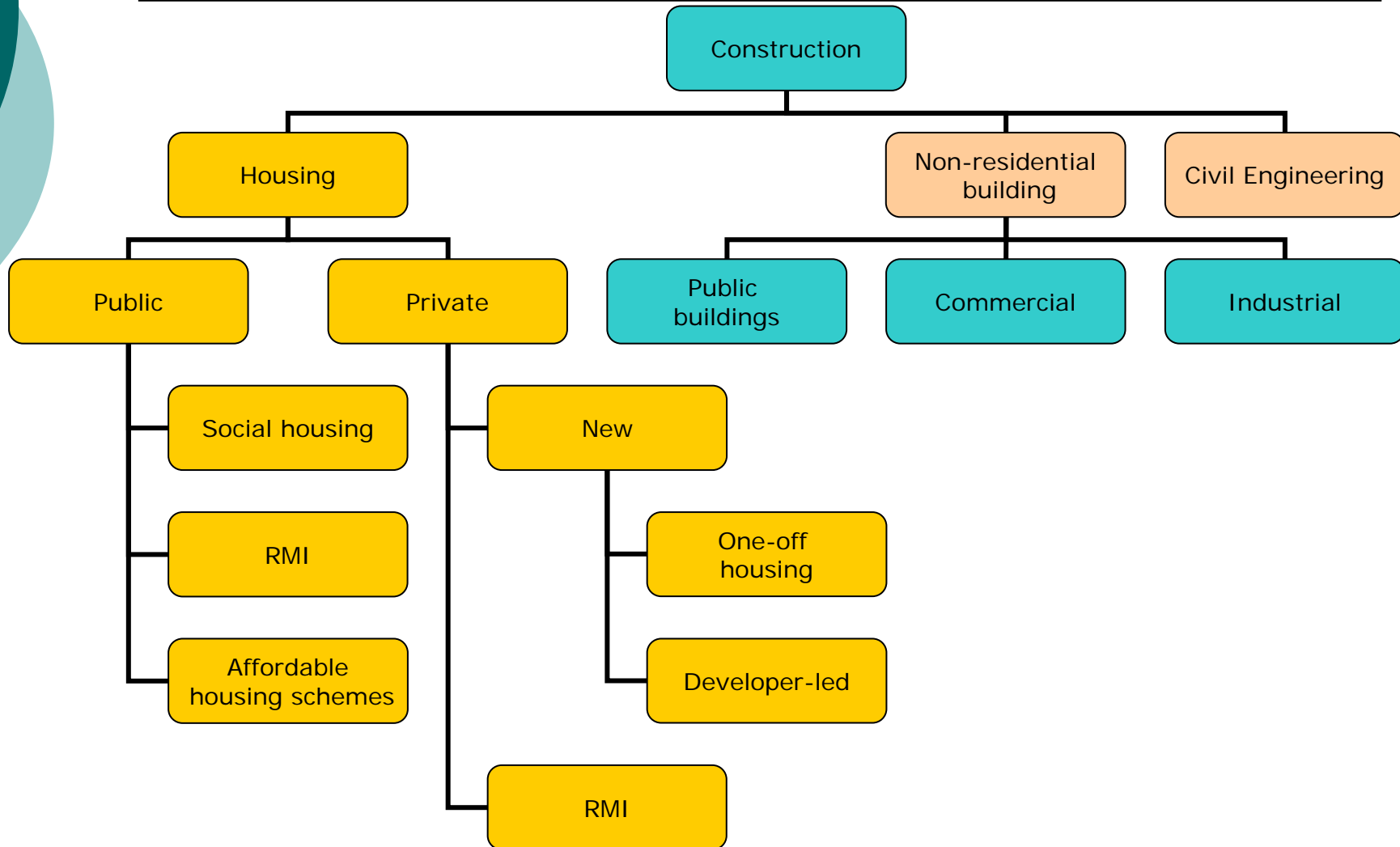
# Employment



# Nationality of Employment



# Pillars of Construction



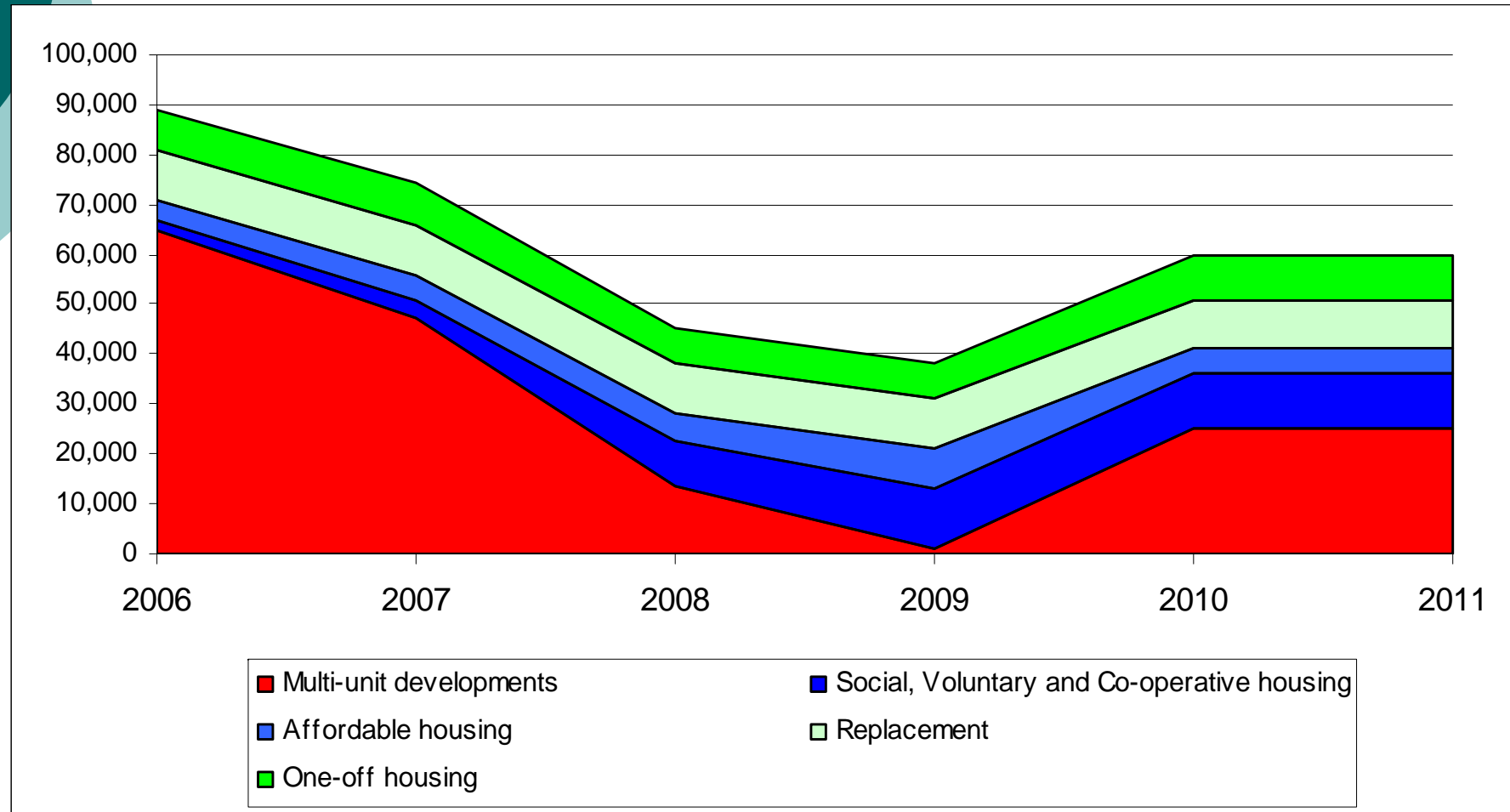


# Housing

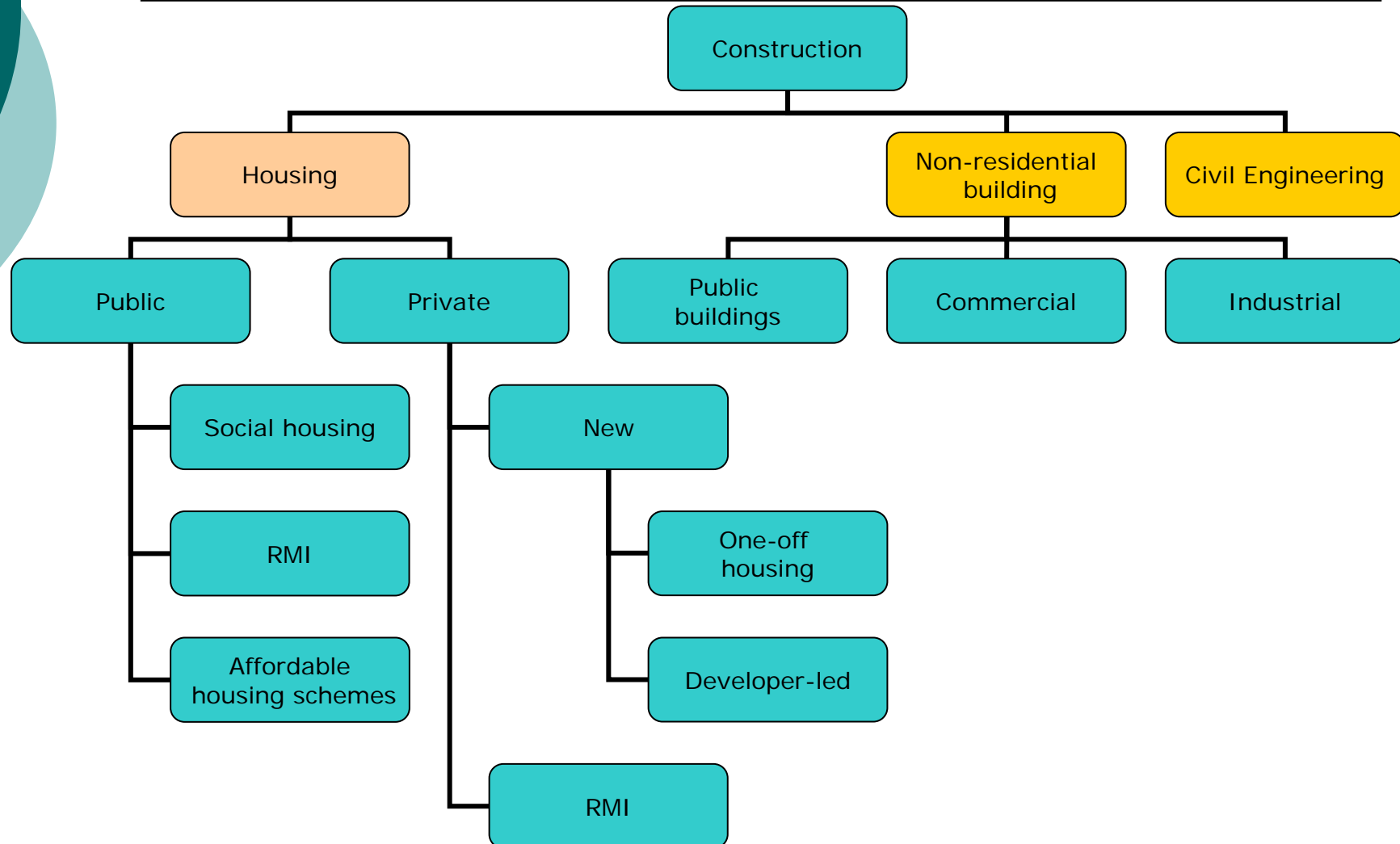
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- Increased value
- Visible form of construction
- Massive media attention
  
- Private clients
- Public clients
- House refurbishments driven by tax

# Composition of housing output



# Pillars of Construction

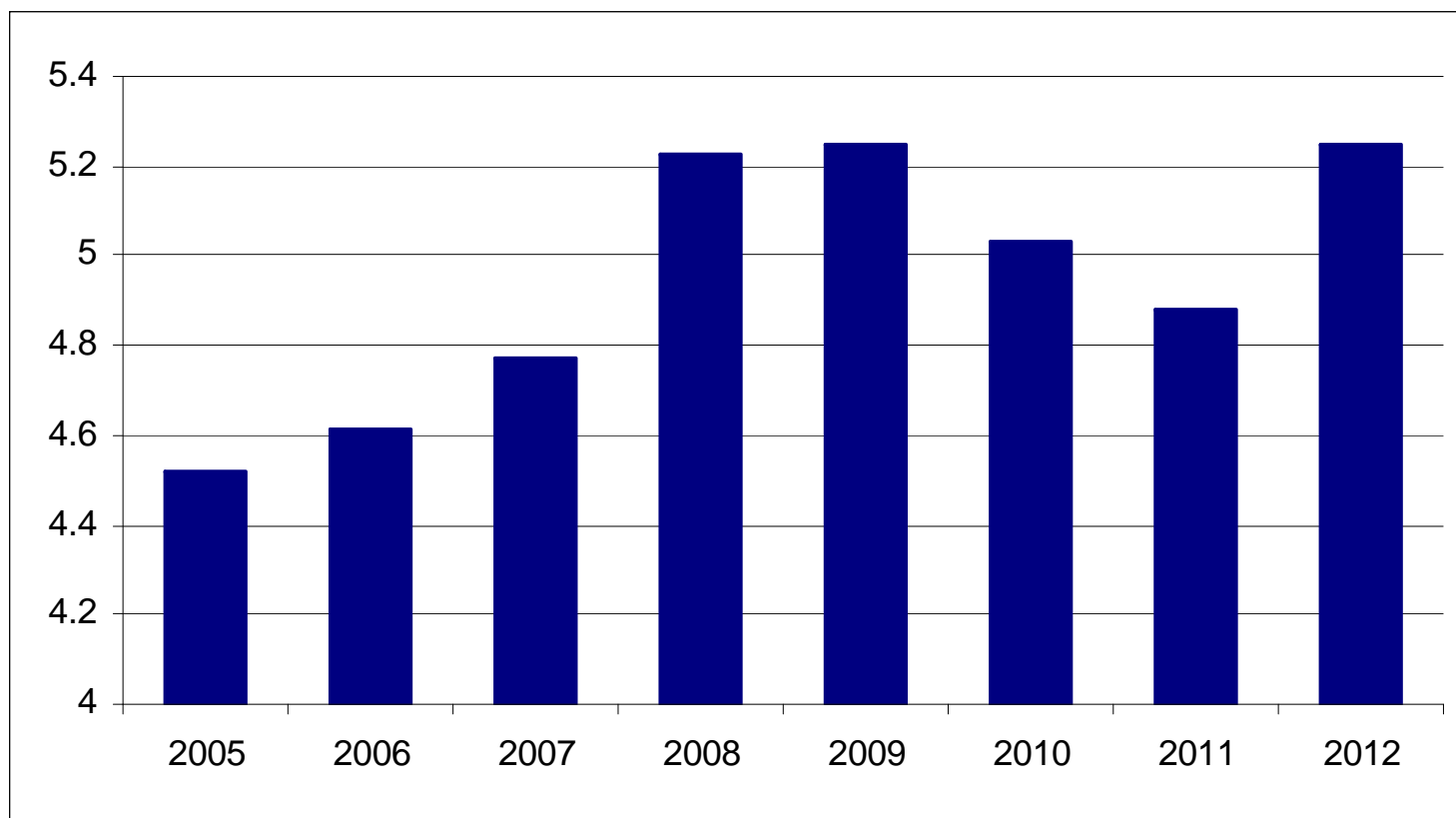




# National Development Plan

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## Capital expenditure as percentage of GNP





## Conclusions

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- Economic and industry maturity
- Re-balancing of industry
- Decline of “traditional” industries
- Sustainability agenda will create new industries
- New clients, new agenda



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